

**STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED
31ST MARCH 2015**

(₹ in lakhs)

PART I Particulars		Quarter ended			Year Ended		Consolidated	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014	31-03-2015	31-03-2014
		(Audited-Refer Note 1)	(Unaudited)		(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations							
	(a) Net Sales/Income from Operations (Net of Excise Duty)	3,046.77	2,707.86	2,449.94	11,282.60	9,095.08	11,282.60	9,095.08
	(b) Other Operating Income	2.60	2.65	4.95	9.72	10.70	9.72	10.70
	Total Income from Operations (Net)	3,049.38	2,710.51	2,454.90	11,292.33	9,105.77	11,292.33	9,105.77
2	Expenses							
	(a) Cost of Materials Consumed	775.13	847.27	707.09	3,159.91	2,465.95	3,159.91	2,465.95
	(b) Purchases of Stock-in-Trade	427.18	202.75	349.36	1,624.49	1,320.96	1,624.49	1,320.96
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(244.31)	(45.79)	(41.14)	(713.78)	(249.55)	(713.78)	(249.55)
	(d) Employee Benefits Expenses	532.82	582.53	506.00	2,134.81	1,747.33	2,134.81	1,747.33
	(e) Depreciation and Amortisation Expense	46.92	47.08	30.92	191.78	118.18	214.13	140.53
	(f) Royalty Expense	175.30	121.10	123.49	587.29	474.42	587.29	474.42
	(g) Other Expenses	528.63	428.23	345.98	1,771.17	1,306.93	1,777.51	1,335.84
	Total Expenses	2,241.67	2,183.18	2,021.69	8,755.68	7,184.22	8,784.37	7,235.48
3	Profit/(Loss) from operations before Other Income, Financial Costs and Exceptional Items (1-2)	807.70	527.33	433.21	2,536.65	1,921.56	2,507.96	1,870.30
4	Other Income	72.71	(1.05)	50.39	129.08	90.02	129.08	90.07
5	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	880.42	526.29	483.60	2,665.73	2,011.58	2,637.04	1,960.36
6	Finance costs	22.53	27.27	22.21	104.74	74.59	104.74	74.59
7	Profit/(Loss) from ordinary activities after financial costs but before exceptional items (5-6)	857.89	499.02	461.38	2,560.99	1,936.99	2,532.30	1,885.77
8	Exceptional items	(95.40)	189.53	8.08	233.92	8.08	233.92	8.08
9	Profit/(Loss) from ordinary activities before tax (7-8)	762.49	688.55	469.47	2,794.91	1,945.07	2,766.22	1,893.86
10	Tax expenses	281.34	168.44	172.59	778.77	525.10	778.77	525.10
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	481.15	520.11	296.88	2,016.14	1,419.98	1,987.45	1,368.76
12	Prior Period/Extraordinary items	98.28	0.63	8.02	100.89	8.78	100.89	(9.39)
13	Net Profit/(Loss) for the period (11-12)	382.87	519.48	288.86	1,915.25	1,411.20	1,886.56	1,378.15
14	Share of profits/(loss) of associates							
15	Minority interest							
16	Net Profit/(Loss) after tax, minority interest and share of profit/(loss) of associates (13-14-15)	382.87	519.48	288.86	1,915.25	1,411.20	1,886.56	1,378.15
17	Paid-up equity share capital (Face Value ₹ 10/- each)	984.82	984.82	907.32	984.82	907.32	984.82	907.32
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				9,119.66	7,653.03	8,984.98	7,547.05
i	Earning per share (before extraordinary items)							
	(of ₹ 10/- each) (not annualised):							
	(a) Basic	4.87	5.37	3.27	21.13	15.65	20.83	15.29
	(b) Diluted	4.61	4.98	2.87	19.30	14.76	19.02	14.42
ii	Earning per share (after extraordinary items)							
	(of ₹ 10/- each) (not annualised):							
	(a) Basic	3.84	5.37	3.18	20.07	15.55	19.77	15.19
	(b) Diluted	3.66	4.98	2.79	18.33	14.67	18.06	14.32

PART - 2

Particulars	Quarter ended			Year Ended	
	31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
SL					
A PARTICULARS OF SHAREHOLDING					
1 Public Share Holding					
- Number of Shares	46,14,610	46,14,610	46,19,895	46,14,610	46,19,895
- Percentage of Shareholding	46.86%	46.86%	50.92%	46.86%	50.92%
2 Promoter and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-
b) Non - Pledged / Encumbered					
- Number of Shares	5233638.00	52,33,638	44,53,353	5233638.00	44,53,353
- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of total share capital of the Company)	53.14%	53.14%	49.08%	53.14%	49.08%

PARTICULARS		3 MONTHS ENDED 31.03.2015
B INVESTOR COMPLAINTS		
1 PENDING AT THE BEGINNING OF THE QUARTER		NIL
2 RECEIVED DURING THE YEAR		NIL
3 DISPOSED OF DURING THE QUARTER		NIL
4 REMAINING UNRESOLVED AT THE END OF THE QUARTER		NIL

Notes:

1	The above results have been audited by the Statutory Auditors of the Company reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 30th June 2015.
2	The figures for the quarter ended March 31, 2015 and March 31, 2014 are balancing figures between the audited figures of the full financial year and the published year to date figures (subjected to only limited review) upto the third quarter of the financial year.
3	The Company has a single reportable segment, namely Coding & Marking for the purpose of Accounting Standard 17 on Segment Reporting.
4	The reported results include financial results of Sri Lanka Branch of the Company for the period from July 2014 to March 2015 amounting to a loss of INR. 0.19 Cr. and the same has been consolidated with the standalone results under non-integral method of AS - 11 on the effects of Changes in Foreign Exchange Rates.
5	The results of the Wholly Owned Subsidiary Liberty Chemicals Private have been consolidated with the Standalone Results in line with AS 21 on Consolidated Financials.
6	Exceptional item includes profit from sale of investment amounting to INR 3.06 Cr. and loss on exceptional inventory write off amounting to INR 0.73 Cr.
7	Prior Period item includes CST tax liability for earlier years duly provided for.
8	Pursuant to enactment of the Companies Act, 2013 ('the Act'), the Company has, effective from 1st April 2014 reviewed and revised the estimated useful life of its fixed assets, generally in accordance with the provisions of Schedule II of the Act. The consequential impact (after considering the transition provision specified in Schedule II) is an additional depreciation charge of INR 57.52 lacs for the year ended 31st March 2015 and an adjustment of INR 19.90 lacs (net of deferred tax) against retained earnings.
9	The Company has commenced its commercial production in Guwahati from 25th May 2015 and the plant shall be manufacturing consumables for its coding and marking machines.
10	The Board of Directors has, subject to the approval of the shareholders, recommended a final dividend of ₹ 2 per share of ₹ 10/- of the Company in addition to the Interim dividend of ₹ 2 per share of ₹ 10/- of the Company declared and distributed in February 2015.
11	During the year the Promoters and Promoter group had converted 3,75,000 warrants and 4,00,000 warrants into Equity Shares during May 2014 and November 2014 respectively.
12	The Board of Directors at their meeting held on 30th June 2015 have approved the conversion of 6,00,000 Share warrants issued under Preferential basis to the promoters of the Company to Equity Shares of the Company.
13	During the quarter ended 31.03.2015, no investors' complaints were received. There was no complaint pending at the beginning or at the end of the quarter.
14	Comparative figures have been regrouped/rearranged, wherever necessary.

STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakhs)

Particulars	AUDITED			
	Standalone		Consolidated	
	31-03-2015	31-03-2014	31-03-2015	31-03-2014
A EQUITY AND LIABILITIES				
1 Shareholders' Funds				
(a) Share Capital	984.82	907.32	984.82	907.32
(b) Reserves and Surplus	9,119.66	7,376.68	8,984.98	7,270.70
(c) Money received against Share Warrants	79.85	183.33	79.85	183.33
Sub-total - Shareholders' funds	10,184.33	8,467.33	10,049.65	8,361.35
2 Share Application Money pending Allotment				
3 Minority Interest *				
4 Non-Current Liabilities				
(a) Long-Term Borrowings	0.25	3.03	0.25	3.03
(b) Deferred Tax Liabilities (Net)	247.72	269.20	247.84	269.31
(c) Other Long-Term Liabilities	-	-	67.53	67.53
(d) Long-term Provisions	128.15	78.34	128.15	78.34
	376.11	350.57	443.77	418.21
5 Current Liabilities				
(a) Short-term Borrowings	816.33	521.79	831.33	521.79
(b) Trade Payables	761.06	865.76	761.70	866.96
(c) Other Current Liabilities	1,021.07	828.40	1,021.16	828.45
(d) Short-term Provisions	609.92	458.96	609.92	458.96
Sub-total - Current liabilities	3,208.38	2,674.91	3,224.11	2,676.16
TOTAL - EQUITY AND LIABILITIES	13,768.82	11,492.82	13,717.53	11,455.72
B ASSETS				
1 Non-current assets				
(a) Fixed Assets	3,393.26	2,257.85	3,685.57	2,550.16
(b) Goodwill on Consolidation	-	-	134.10	156.45
(c) Non-Current Investments	1,575.01	1,852.17	1,023.85	1,301.01
(d) Deferred Tax Assets (Net)	-	-	-	-
(e) Long-term Loans and Advances	208.18	122.63	280.68	195.13
(f) Other Non-Current Assets		140.53	0.24	140.77
Sub-total - Non- Current Assets	5,176.45	4,373.18	5,124.45	4,343.52
2 Current Assets				
(a) Current Investments	3.04	3.04	3.04	3.04
(b) Inventories	5,608.73	4,615.11	5,608.73	4,615.11
(c) Trade Receivables	2,690.69	2,349.63	2,690.69	2,349.63
(d) Cash and Cash Equivalents	100.15	75.94	100.87	77.50
(e) Short-term Loans and Advances	149.10	74.55	149.10	65.55
(f) Other Current Assets	40.66	1.37	40.66	1.37
Sub - Total - Current Assets	8,592.37	7,119.64	8,593.08	7,112.20
TOTAL - ASSETS	13,768.82	11,492.82	13,717.53	11,455.72

Mumbai
30th June 2015

For & On behalf of the Board of Directors of Control Print Limited

Managing Director

