

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014
PART I
(₹ in lakhs)

Particulars	Standalone (Quarter ended)			Standalone (Year Ended)		Consolidated (Year Ended)	
	31-03-14	31-12-13	31-03-13	31-03-14	31-03-13	31-03-14	31-03-13
	(Audited-Refer Note 1)	(Unaudited)		(Audited)	(Audited)	(Audited)	(Audited)
1 Income from operations							
(a) Net Sales/Income from Operations (Net of Excise Duty)	2,449.94	2,286.32	2,259.58	9,095.08	7,978.82	9,095.08	7,978.82
(b) Other Operating Income	4.95	3.96	0.78	10.70	3.33	10.70	3.33
Total income from operations (net)	2,454.90	2,290.28	2,260.37	9,105.77	7,982.15	9,105.77	7,982.15
2 Expenses							
(a) Cost of Materials Consumed	707.09	669.52	673.09	2,465.95	2,152.41	2,465.95	2,152.41
(b) Purchases of Stock-in-Trade	349.36	297.02	210.49	1,320.96	986.60	1,320.96	986.60
(c) Changes in Inventories of Finished Goods Work-in-progress and Stock-in-Trade	(41.14)	(53.86)	169.12	(249.55)	278.52	(249.55)	278.52
(d) Employee Benefits Expenses	506.00	370.40	542.77	1,747.33	1,463.59	1,747.33	1,463.59
(e) Depreciation and Amortisation Expense	30.92	31.77	25.29	118.18	96.33	140.53	118.68
(f) Royalty Expense	123.49	129.43	104.48	474.42	394.16	474.42	394.16
(g) Other Expenses	345.98	304.57	289.23	1,306.93	1,166.76	1,335.84	1,173.15
Total expenses	2,021.69	1,748.85	2,014.46	7,184.22	6,538.37	7,235.48	6,567.11
3 Profit/(Loss) from operations before other income, financial costs and exceptional items (1-2)	433.21	541.43	245.90	1,921.56	1,443.78	1,870.30	1,415.04
4 Other income	50.39	6.41	15.71	90.02	38.52	90.07	38.52
5 Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	483.60	547.84	261.61	2,011.58	1,482.30	1,960.36	1,453.56
6 Finance costs	22.21	23.44	13.38	74.59	28.49	74.59	28.49
7 Profit/(Loss) from ordinary activities after financial costs but before exceptional items (5-6)	461.38	524.40	248.22	1,936.99	1,453.81	1,885.77	1,425.07
8 Exceptional items	8.08	-	(45.54)	8.08	61.97	8.08	61.97
9 Profit/(Loss) from ordinary activities before tax (7-8)	469.47	524.40	202.68	1,945.07	1,515.78	1,893.86	1,487.04
10 Tax expenses	172.59	135.35	(4.09)	525.10	259.61	525.10	259.61
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	296.88	389.05	206.77	1,419.98	1,256.17	1,368.76	1,227.43
12 Extraordinary items	8.02	0.35	15.36	8.78	12.17	(9.39)	12.17
13 Net Profit/(Loss) for the period (11-12)	288.86	388.70	191.41	1,411.20	1,244.00	1,378.15	1,215.26
14 Share of profits/(loss) of associates	-	-	-	-	-	-	-
15 Minority interest	-	-	-	-	-	-	-
16 Net Profit/(Loss) after tax, minority interest and share of profit/(loss) of associates (13-14-15)	288.86	388.70	191.41	1,411.20	1,244.00	1,378.15	1,215.26
17 Paid-up equity share capital (Face Value ₹ 10/- each)	907.32	907.32	907.32	907.32	907.32	907.32	907.32
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					6,241.83		6,168.90
19. i Earning per share (before extraordinary items) (of ₹ 10/- each) (not annualised):							
(a) Basic	3.27	4.29	2.23	15.65	14.23	15.29	13.90
(b) Diluted	2.87	4.12	2.23	14.76	13.79	14.42	13.48
19. ii Earning per share (after extraordinary items) (of ₹ 10/- each) (not annualised):							
(a) Basic	3.18	4.28	2.06	15.55	14.09	15.19	13.76
(b) Diluted	2.79	4.11	2.06	14.67	13.66	14.32	13.34



CIN : L22219MH1991PLC059800

Control Print Limited, C-106, Hind Saurashtra Industrial Estate, Andheri-Kurla Road, Marol Naka, Andheri (East), Mumbai 400059, India

t. +91 22 28599065 / 66938900 | f. +91 22 28528272 | e. ho@controlprint.com | w. www.controlprint.com

MUMBAI (Regd. Office) • AHMEDABAD • BENGALURU • CHANDIGARH • CHENNAI • DELHI • HYDERABAD • KOLKATA • NALAGARH • PUNE • VASAI

PART - 2

SL	Particulars	31-03-14	31-12-13	31-03-13	31-03-14	31-03-13
		(Unaudited)	(Unaudited)		(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	- Number of Shares	4,619,895	4,619,895	4,628,092	4,619,895	4,628,092
	- Percentage of Shareholding	50.92%	50.92%	51.01%	50.92%	51.01%
2	Promoter and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	-	500,000	500,000	-	500,000
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	11.23%	11.25%	-	11.25%
	- Percentage of Shares (as a % of total share capital of the Company)	-	5.51%	5.51%	-	5.51%
	b) Non - Pledged / Encumbered					
	- Number of Shares	4,453,353	3,953,353	3,945,156	4,453,353	3,945,156
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	49.08%	88.77%	88.75%	49.08%	88.75%
	- Percentage of Shares (as a % of total share capital of the Company)	49.08%	43.57%	43.48%	49.08%	43.48%

PARTICULARS	3 MONTHS ENDED 31.03.2014
B INVESTOR COMPLAINTS	
1 PENDING AT THE BEGINNING OF THE QUARTER	NIL
2 RECEIVED DURING THE YEAR	NIL
3 DISPOSED OF DURING THE QUARTER	NIL
4 REMAINING UNRESOLVED AT THE END OF THE QUARTER	NIL

Notes:

1	The above results have been audited by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 30th May 2014.
2	The figures for the quarter ended March 31, 2014 and March 31, 2013 are balancing figures between the audited figures of the full financial year and the published year to date figures (subjected to only limited review) upto the third quarter of the financial year.
3	The Company has a single reportable segment, namely Coding & Marking for the purpose of Accounting Standard 17 on Segment Reporting.
4	The Board of Directors has, subject to the approval of the shareholders, recommended a dividend of ₹ 2.50 per share of ₹ 10/- of the Company.
5	SAP ERP and CRM implementation is under process and company is expected to "Go Live" on the new system during the next quarter.
6	The construction has commenced for the Guwahati plant and the statutory registrations are under process. The plant is expected to commence production during the last quarter of 2014.
7	During the quarter ended 31.03.2014, no investors' complaints were received. There was no complaint pending at the beginning or at the end of the quarter.
8	Comparative figures have been regrouped/rearranged, wherever necessary.



STATEMENT OF ASSETS AND LIABILITIES

		(₹ in lakhs)			
		AUDITED			
Particulars	Standalone		Consolidated		
	31-03-14	31-03-13	31-03-14	31-03-13	
A EQUITY AND LIABILITIES					
1 Shareholders' funds					
(a) Share capital	907.32	907.32	907.32	907.32	
(b) Reserves and surplus	7,376.68	6,241.83	7,270.70	6,168.90	
(c) Money received against share warrants	183.33	50.25	183.33	50.25	
Sub-total - Shareholders' funds	8,467.33	7,199.41	8,361.35	7,126.47	
2 Share application money pending allotment	-	-	-	-	
3 Minority interest *	-	-	-	-	
4 Non-current liabilities					
(a) Long-term borrowings	3.03	5.48	3.03	5.48	
(b) Deferred tax liabilities (net)	269.20	269.10	269.31	269.22	
(c) Other long-term liabilities	-	-	67.53	67.53	
(d) Long-term provisions	78.34	63.10	78.34	63.10	
Sub-total - Non-current liabilities	350.56	337.69	418.22	405.34	
5 Current liabilities					
(a) Short-term borrowings	521.79	290.65	521.79	290.65	
(b) Trade payables	865.76	697.63	866.96	697.63	
(c) Other current liabilities	828.40	706.32	828.45	706.88	
(d) Short-term provisions	458.96	399.64	458.96	399.64	
Sub-total - Current liabilities	2,674.91	2,094.23	2,676.16	2,094.79	
TOTAL - EQUITY AND LIABILITIES	11,492.81	9,631.32	11,455.72	9,626.60	
B ASSETS					
1 Non-current assets					
(a) Fixed assets	2,257.85	1,670.36	2,550.16	1,962.67	
(b) Goodwill on consolidation	-	-	156.45	178.80	
(c) Non-current investments	1,852.17	2,069.44	1,301.01	1,518.28	
(d) Deferred tax assets (net)	-	-	-	-	
(e) Long-term loans and advances	122.63	242.44	195.13	315.51	
(f) Other non-current assets	140.53	238.91	140.77	239.15	
Sub-total - Non-current assets	4,373.18	4,221.15	4,343.52	4,214.41	
2 Current assets					
(a) Current investments	3.04	7.83	3.04	7.83	
(b) Inventories	4,615.11	3,218.71	4,615.11	3,218.71	
(c) Trade receivables	2,349.63	2,048.45	2,349.63	2,048.45	
(d) Cash and cash equivalents	75.94	52.15	77.50	54.16	
(e) Short-term loans and advances	74.55	72.29	65.55	72.29	
(f) Other current assets	1.37	10.75	1.37	10.75	
Sub-total - Current assets	7,119.63	5,410.18	7,112.20	5,412.19	
TOTAL - ASSETS	11,492.81	9,631.32	11,455.72	9,626.60	

Mumbai
30th May 2014

For & On behalf of the Board of Directors of Control

Managing Director

