

December 29, 2017

To,

The Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code - 522295	Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol - CONTROLPR
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Ref: Proposed Qualified institutions placement of equity shares of face value of Rs. 10 each (the 'Equity Shares') by Control Print Limited ('the Company') under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the 'SEBI ICDR Regulations') and Section 42 of the Companies Act, 2013, as amended (including the rules made thereunder) ('the QIP')

Sub: Intimation of the outcome of Capital Raising Committee of the Board of Directors of the Company held on today i.e. December 29, 2017 in connection with the Qualified Institutions Placement ('QIP')

Dear Sir/Madam,

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company at their meeting held on August 29, 2017 and the Special Resolution passed by the Shareholders of the Company on October 15, 2017, the Capital Raising Committee of the Company today, i.e. December 29, 2017 has, inter alia passed the following resolutions:

1. Authorizing the opening of the QIP today i.e. December 29, 2017;
2. Approval of the Floor Price for the QIP ; and
3. Approving and adopting the Preliminary Placement Documents dated December 29, 2017 in connection with the QIP (" the Preliminary Placement Document")

Further, the 'relevant date' for this purpose, in terms of Regulation 81 (c)(i) of the SEBI ICDR Regulations, is December 29, 2017 and according the Floor Price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85 (1) of the SEBI ICDR Regulations is Rs. 475.09/- per Equity Share. The Company may offer a discount of note more than five percent on the floor price so calculated for the QIP to the successful bidders in the Issue.

Further, in accordance with the Company's code of conduct for prevention of Insider Trading in securities of the Company, the trading window has been closed for the purpose of QIP with effect from close of market hours on December 29, 2017 upto 48 hours from such time the shares are allotted to the Qualifies Institutional Buyers.

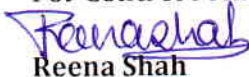
The meeting of the Capital Raising Committee commenced at 5.00 P.M. and concluded at 5.20 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable clause(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

Yours sincerely,

For Control Print Limited


Reena Shah

Company Secretary and Compliance Officer

